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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS INC.,

Debtor.

Case No. 08-01420 (JMP) SIPA

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference in regard to the claims process in the above-captioned proceeding will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004, on **November 5, 2009 at 2:00 p.m.** (prevailing Eastern Time) or as soon thereafter as counsel may be heard.

Dated: New York, New York
October 15, 2009

HUGHES HUBBARD & REED LLP

By: /s/ James B. Kobak, Jr.
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